

STOCK EXCHANGE AND SHAREHOLDER INFORMATION AS AT 11 SEPTEMBER 2012

Issued capital

The Company had 521,871,941 fully paid ordinary shares on issue. In addition, the Company had on issue 2,723,500 Employee Share Options.

Voting rights

Article 14 of the Company's Constitution details the voting rights of members. This Article provides that, on a show of hands, every member present in person or by proxy shall have one vote and, upon a poll, shall have one vote for each share held. There are no voting rights attached to the options.

Share Rights

The Company had granted 7,499,191 share rights under the Long Term Performance Benefit Plan.

Distribution of equity security holders

	NUMBER OF ORDINARY SHAREHOLDERS	NUMBER OF EMPLOYEE OPTION HOLDERS
1 – 1,000	5,559	0
1,001 – 5,000	9,718	3
5,001 – 10,000	3,631	6
10,001 – 100,000	3,068	34
100,001 – over	146	5
	22,122	48

There were 1,847 shareholders with less than a marketable parcel of 350 shares.

On-market buy-back

There is no current on-market buy-back.

Other information

AWE Limited, incorporated and domiciled in Australia, is a publicly listed company limited by shares.

Substantial shareholders

The number of shares held by substantial shareholders and their associates are set out below:

SHAREHOLDER	NUMBER
IOOF Holdings Limited	48,895,656
Commonwealth Bank of Australia	26,636,942
DFA Group	26,170,936

Twenty largest quoted equity security holders

The twenty largest shareholders were:

SHAREHOLDER	NUMBER HELD	PERCENTAGE OF ISSUED CAPITAL
National Nominees Limited	110,707,800	21.21
J P Morgan Nominees Australia Limited	79,936,934	15.32
HSBC Custody Nominees (Australia) Limited	48,244,062	9.24
Citicorp Nominees Pty Limited	29,201,357	5.60
BNP Paribas Noms Pty Ltd	27,395,613	5.25
J P Morgan Nominees Australia Limited	13,785,150	2.64
Citicorp Nominees Pty Limited	12,137,391	2.33
Mr Kevin Glen Douglas + Mrs Michelle McKenney Douglas	5,885,500	1.13
3rd Wave Investors Ltd	5,373,745	1.03
HSBC Custody Nominees (Australia) Limited	4,897,626	0.94
QIC Limited	2,991,862	0.57
Mr James Douglas Jr + Mrs Jean Ann Douglas	2,933,000	0.56
Mr Kevin Douglas + Mrs Michelle Douglas	2,926,000	0.56
HSBC Custody Nominees (Australia) Limited	2,876,363	0.55
Key Resource Analysts Ltd	2,812,042	0.54
AMP Life Limited	2,436,973	0.47
Forsyth Barr Custodians Ltd	2,392,557	0.46
BNP Paribas Noms Pty Ltd	1,561,241	0.30
UBS Wealth Management Australia Nominees Pty Ltd	1,184,931	0.23
Tapville Pty Ltd	1,056,418	0.20
Total	360,736,565	69.12